

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

You should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately if you have any doubt about the Offer (as defined herein).

If you have sold or transferred all of your Offer Shares (as defined herein), you should hand this Notice immediately to the stockbroker or agent through whom you had effected the sale or transfer for onward transmission to the purchaser or transferee.

The Securities Commission Malaysia (“SC”) and Bursa Malaysia Securities Berhad (“Bursa Securities”) are not responsible for the contents of this Notice, do not represent that this Notice is accurate or complete and expressly disclaims any liability whatsoever for any loss howsoever arising from, or in reliance upon the whole or any part of the contents of this Notice.

## **NOTICE TO THE SHAREHOLDERS OF CENTURY BOND BHD**

### **IN RELATION TO THE**

### **UNCONDITIONAL MANDATORY TAKE-OVER OFFER**

**BY**

### **PERANGSANG PACKAGING SDN BHD**

*(Company No.: 1190574-X)  
(Incorporated in Malaysia under the Companies Act, 1965)*

**(“OFFEROR”)**

**THROUGH**



**CIMB Investment Bank Berhad (18417-M)**  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**TO ACQUIRE**

**ALL THE REMAINING ORDINARY SHARES OF RM0.50 EACH IN CENTURY BOND BHD (“CBB” OR “OFFEREE”) (“CBB SHARES”) NOT ALREADY OWNED BY PERANGSANG PACKAGING SDN BHD (“PPSB” OR “OFFEROR”), A WHOLLY-OWNED SUBSIDIARY OF KUMPULAN PERANGSANG SELANGOR BERHAD (“PERANGSANG SELANGOR”) (“OFFER SHARES”) FOR A CASH CONSIDERATION OF RM1.75 PER CBB SHARE (“OFFER”)**

This Notice is dated 8 December 2016



CIMB Investment Bank Berhad (18417-M)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

Registered office of  
**PERANGSANG PACKAGING SDN BHD**  
17<sup>th</sup> Floor, Plaza Perangsang  
Persiaran Perbandaran  
40000 Shah Alam  
Selangor Darul Ehsan  
Malaysia

Registered office of  
**CIMB INVESTMENT BANK BERHAD**  
Level 13, Menara CIMB  
Jalan Stesen Sentral 2  
Kuala Lumpur Sentral  
50470 Kuala Lumpur  
Malaysia

8 December 2016

**To: The Holders**

Dear Sir/Madam

**UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY PERANGSANG PACKAGING SDN BHD THROUGH CIMB INVESTMENT BANK BERHAD TO ACQUIRE ALL THE OFFER SHARES FOR A CASH CONSIDERATION OF RM1.75 PER OFFER SHARE**

---

*(Unless otherwise stated, the terms used herein shall have the same meaning as defined in the offer document in relation to the Offer dated 21 November 2016 which sets out the details, terms and conditions of the Offer (“Offer Document”).*

We refer to the following which was issued by CIMB on behalf of the Offeror:

- (i) the Offer Document;
- (ii) the press notice dated 6 December 2016 in relation to the level of acceptances of the Offer; and
- (iii) the press notices dated 7 December 2016 and 8 December 2016 in relation to the extension of the closing date and time for acceptance of the Offer.

In this respect, on behalf of the Offeror, CIMB wishes to notify the Holders that the closing date and time for acceptance of the Offer has been extended from 5.00 p.m. on Tuesday, 13 December 2016 to **5.00 p.m. on Tuesday, 27 December 2016 (“Extended Closing Date”)**, unless otherwise further extended by the Offeror subject to the provisions of the Rules.

Save for the Extended Closing Date, all other details, terms and conditions of the Offer remain unchanged.

In accordance with Rule 13.01 of the Rules, the details on the level of acceptances of the Offer in respect of the CBB Shares as at 5.00 p.m. on 7 December 2016, is set out in the table below:

	<u>No. of CBB Shares</u>	<u>%<sup>(1)</sup></u>
CBB Shares held by the Offeror as at 21 November 2016 (“Posting Date”)	99,822,066	83.19
Offer Shares acquired by the Offeror (other than the acceptances) after the Posting Date and up to 5.00 p.m. on 7 December 2016	4,778,500	3.98
Offer Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received after the Posting Date and up to 5.00 p.m. on 7 December 2016	4,448,600	3.71
Offer Shares agreed to be acquired by the Offeror (other than acceptances) after the Posting Date and up to 5.00 p.m. on 7 December 2016	-	-
	<u>109,049,166</u>	<u>90.87</u>
Offer Shares received by the Offeror (which are subject to verification) after the Posting Date and up to 5.00 p.m. on 7 December 2016	814,900	0.68
<b>Total</b>	<u><u>109,864,066</u></u>	<u><u>91.55</u></u>

Note:

(1) Based on the issued and paid-up share capital of 120,000,000 CBB Shares.

Paragraph 8.02(1) of the Listing Requirements provides that a listed issuer must ensure that at least 25% of its total listed shares (excluding treasury shares) are in the hands of public shareholders. As stated in Section 4 of the Offer Document, the Offeror does not intend to maintain the listing status of CBB on Bursa Securities and as such will not be taking any step to address any shortfall in the public shareholding spread of CBB.

Based on valid acceptances received in respect of the Offer as at 5.00 p.m. on 6 December 2016, the Offeror holds 108,732,266 CBB Shares, representing approximately 90.61% of CBB’s total issued and paid-up share capital. As the Offeror is holding more than 90% of the listed shares of CBB effective 6 December 2016 and in view that the Offeror does not intend to maintain the listing status of CBB, the trading of the CBB Shares would be suspended upon the expiry of 5 market days from the Extended Closing Date pursuant to Paragraph 16.02(3) of the Listing Requirements. **As such, the CBB Shares will be suspended from trading with effect from 9.00 a.m. on Thursday, 5 January 2017, unless the Extended Closing Date is further extended by the Offeror.**

The Offeror will procure CBB to take the necessary procedures to apply to Bursa Securities to withdraw the listing status of CBB from the Official List of Bursa Securities in accordance with Chapter 16 of the Listing Requirements. Once CBB is de-listed, the CBB Shares will no longer be traded on the Main Market of Bursa Securities and the Dissenting Shareholders will hold unlisted CBB Shares.

In addition and as stated in Section 5 of the Offer Document, if the Offer has been accepted by the Holders of not less than nine-tenths (9/10) in the nominal value of the Offer Shares (excluding the CBB Shares already held at the date of the Offer by the Offeror), the Offeror intends to invoke the provisions of Section 222(1) of the CMSA to compulsorily acquire any remaining Offer Shares for which valid acceptances have not been received.

Holders who wish to accept the Offer are advised to refer to the Offer Document for the terms and conditions of the Offer and the procedures for accepting the Offer. Holders are also advised to consider carefully the Independent Advice Circular dated 1 December 2016 issued by Public Investment Bank Berhad before making any decision. No action is required from Holders who have already sold their CBB Shares or have already accepted the Offer, or who do not wish to accept the Offer.

Yours faithfully  
for **CIMB Investment Bank Berhad**

**ANDREW TAN**  
Senior Managing Director and Head  
Corporate Finance  
Investment Banking

**ZAIN AZHARI MAZLAN**  
Managing Director  
Corporate Finance  
Investment Banking